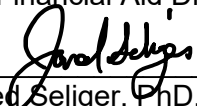


**ALLEN COLLEGE – UNITYPOINT HEALTH
STANDARD OPERATING PROCEDURE**

Supersedes: 11/94, 7/96, 2/00, 6/02, 10/05,
12/10, 10/15, 9/16, 7/17,
8/18, 10/19, 11/19, 3/21

No: 2-R-800B-01
Last Review Date: August 2024
Required Review Date: December 2028
Administrative Unit: Student Financial Services
Revised by: Financial Aid Director

Approved By: _____


Jared Seliger, PhD, CNMT
President

SUBJECT: Refund and Repayment Policy

PURPOSE: To identify any refund and/or repayment due as a result of a student's partial or complete withdrawal from school.

EFFECTIVE FOR: Students, faculty, staff, Financial Aid Director

POLICY: Any unearned amount of institutional, state and/or federal financial aid must be returned to the student financial aid program as defined by institutional, state and federal regulations.

PROCEDURE:

1. Students must follow established procedures noted in the Withdrawal/Return of Title IV Aid and Last Day of Attendance policies for complete withdrawal from school.
2. No refund of tuition or fees shall be authorized if a student has an outstanding indebtedness or is dismissed for misconduct or violation of UnityPoint Health – Waterloo (Allen Health System) or Allen College policies.
3. Tuition and refundable fees will be credited to students' accounts according to the most current Allen College policy as listed below. Institutional and state aid will be adjusted according to the most current Allen College policy as well in circumstances where a student fully withdraws. Federal financial aid will be adjusted according to the Return of Title IV funds policy requirements.
4. State and institutional financial aid, tuition and fee adjustments for withdrawal of classes will be adjusted as follows:
 - 100% if completed 10% or less of the course length.
 - 50% if completed 10.01% to 16% of the course length.
 - 0% after completing 16% or more of the course length.See the academic calendar for dates.

WISCONSIN STUDENTS IN ONLINE PROGRAMS

5. Wisconsin residents enrolled in any online program at Allen College will have their tuition and fees adjusted as follows if they choose to withdraw from any classes: Tuition and refundable fees will be adjusted according to the required Wisconsin code. This includes adjusting costs based on the number of days attended in the semester up to the 60% point of the course. Once a student has completed 60% of

the semester, the student has earned 100% of their financial aid and no adjustment will be made to tuition and refundable fees.

MILITARY REFUND POLICY

6. To qualify to be considered for the military refund policy options under Iowa Code §261.9(1)(g), the student must be a member, or the spouse of a member if the member has a dependent child, of the national guard or reserve forces of the United States and who is ordered to national guard duty or federal active duty. Those eligible students may:
 - a. Withdraw from the student's entire registration and receive a full refund of tuition and mandatory fees; OR
 - b. Make arrangements with the student's instructors for course grades or for incompletes that shall be completed by the student at a later date. If such arrangements are made, the student's registration shall remain intact and tuition and mandatory fees shall be assessed for the courses in full; OR
 - c. Make arrangements with only some of the student's instructors for grades or for incompletes that shall be completed by the student at a later date. If such arrangements are made, the registration for those courses shall remain intact and tuition and mandatory fees shall be assessed for those courses. Any course for which arrangements cannot be made for grades or incompletes shall be considered dropped and the tuition and mandatory fees for the course refunded.
 - d. Allen College returns any unearned tuition assistance (TA) funds on an individual case-by-case basis per guidance from the veteran assistance (VA) after informing them of the student's withdrawal. In instances when a Service member stops attending due to a military service obligation, Allen College will work with the affected Service member to identify solutions that will not result in student debt for the returned portion.
7. For each student who completely withdraws that has federal aid, the most recent Return of Title IV aid requirements will be used. Refunds to students will be made only after federal, state and institutional aid has been adjusted. Repayments will be requested from students when they receive unearned financial aid disbursements. Disbursements can become unearned if the student completely withdraws from school before the 60% point of the enrollment period for which the disbursements are made.
8. Changes in the Allen College withdrawal procedure will be published and distributed to students.
9. Allen College shall refund each aid program the amount that is due within 45 days from the date the school has determined the student completely withdrew.
10. State and federal grant adjustments (i.e. Iowa Tuition Grant and PELL grant) for partial withdrawals or the addition of classes will not be done after the second week of each semester or the published "100% Refund" deadline as stated in the official academic calendar. If there is a discrepancy in the dates, whichever date falls earlier will be used.
11. Examples of refund and repayment calculations are available to students in the Financial Aid Office upon request.